



Investment Brochure

2025

Curated for Dynamic Investors, Industry Leaders, and
Aspiring Financiers Shaping Tomorrow...

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On behalf of the entire team at Cornelian Asset Managers Limited, I am delighted to extend a warm welcome to you. We appreciate the opportunity to present our investment brochure and look forward to partnering with you for mutual growth and enduring success.

Since our founding in 1988, Cornelian has established itself as a distinguished specialist in fund management, renowned for delivering bespoke investment solutions underpinned by integrity, excellence, and client-centricity.

From a boutique asset manager to a trusted partner, our commitment to adapting to market changes while remaining true to our core values.

Whether you are a seasoned investor or taking your first steps into the financial arena, our legacy of expertise and dedication ensures that your financial aspirations are met with transparency, precision, and a forward-thinking approach. We invite you to explore how our time-honored principles and innovative strategies can help secure and grow your wealth for the future.

Our Heritage & Evolution:

Originally established as a boutique asset manager, Cornelian has consistently focused on delivering bespoke investment solutions to private clients, charities, pension funds, and trusts. Our journey is one of continuous improvement, adapting to market changes and client needs while holding firm to our core values.

Our Mission & Vision:

Our mission is to provide tailored investment strategies that empower you to secure and grow your wealth, ensuring long-term stability and prosperity. We aspire to be the trusted partner for investors in the UK and beyond, delivering innovative solutions built on rigorous research and unwavering ethical standards.

Our Core Values:

At Cornelian, our approach is grounded in a commitment to integrity and transparency, ensuring that every decision is made with honesty and accountability. We strive for excellence through innovative strategies and exceptional service, always keeping your unique goals at the forefront. By managing your assets with responsible, forward-thinking stewardship, we work to secure lasting growth and stability for your future.



Our Investment Philosophy

Client-First Investment Approach:

At Cornelian, every investment decision is made with our client's unique goals and risk appetite in mind. Our philosophy is simple: understand your needs, assess the market thoroughly, and craft strategies that deliver sustainable, real returns.

Active Management & Rigorous Analysis:

We believe that markets are dynamic and often present mispriced opportunities. Our dedicated investment team employs active management techniques to identify and capture these opportunities, ensuring that your portfolio is always positioned for long-term growth.

Diversification & Flexibility:

Instead of following a rigid asset allocation, we embrace an unconstrained approach. This flexibility allows us to diversify investments across equities, bonds, alternative assets, and even niche sectors. By doing so, we not only manage risk but also maximize the potential for enhanced returns.

Risk Management:

Managing risk is at the core of our philosophy. We use sophisticated risk assessment tools and market analytics to ensure that the portfolio's volatility remains within acceptable limits while still taking advantage of growth opportunities.

Services & Solutions

Wealth Management

Our wealth management service is a holistic offering designed to cover every aspect of your financial journey. From financial planning and estate planning to tailored asset management, we provide comprehensive solutions that meet your long-term objectives.

Fund & Portfolio Management

Cornelian specializes in managing multi-asset funds and bespoke portfolios. Our expert teams curate investments that are not only diversified but are also aligned with both market trends and your personal financial goals. Whether you prefer a more conservative or aggressive strategy, we have solutions that cater to every investor profile.

Investment Advisory

Our advisory services offer expert guidance on market opportunities, asset allocation, and strategic planning. We work closely with you to develop a customized plan that reflects your risk tolerance and expected returns.

Retirement & Tax Planning

Long-term financial security is paramount. Our retirement planning solutions ensure that you have a secure income stream for your later years, while our tax planning strategies are designed to enhance net returns by optimizing your tax liabilities.



Market Insights & Strategy

Economic & Sector Analysis

Our research team continuously monitors global economic trends, analyzing indicators such as GDP growth, inflation, and employment figures. This macroeconomic perspective is coupled with detailed sector analysis to pinpoint industries that offer high-growth potential.

Geographical & Asset Class Diversification

Recognizing that market dynamics vary across regions, our strategies include a robust mix of domestic and international investments. This geographical diversification is complemented by a cross-section of asset classes—from traditional equities and bonds to alternative investments.

Dynamic Asset Allocation

Our approach to asset allocation is proactive and dynamic. We adjust portfolio compositions based on current market conditions and emerging opportunities, ensuring that your investments remain optimally positioned regardless of economic fluctuations.

Regular Market Updates

Staying informed is key. We provide our clients with periodic reports and insights, helping them understand market movements, economic forecasts, and our strategic responses.

Performance Overview

Historical Track Record

Cornelian Asset Managers Limited has a long-standing history of delivering competitive returns. Our disciplined investment process and active management style have allowed us to navigate various market cycles successfully, aiming consistently to outpace inflation and benchmark indices.

Transparent Reporting

We believe in complete transparency. Our performance metrics, updated regularly, offer clients clear insight into the progress and effectiveness of our strategies. Key performance indicators include real return figures, risk-adjusted returns, and comparative benchmarks.

Client-Centric Results

Our success is measured by our clients' achievements. Through case studies and performance reports, we demonstrate how our active management approach has translated into tangible financial success for a diverse range of investors.

Cornelian isn't just in the market — we're crafting an opus, where innovative strategies transform volatility into a celebration of achievement.

ETHICAL INVESTING

Ethical and Sustainable Investing

At Cornelian, we believe that investments should do more than deliver financial returns—they should also drive positive change. That's why we integrate Environmental, Social, and Governance (ESG) principles into every aspect of our investment process, ensuring that your portfolio contributes meaningfully to society and the planet.

Environmental Stewardship:

We actively invest in companies leading the charge in sustainability, renewable energy, and environmental innovation. By supporting organizations committed to reducing carbon footprints and protecting natural resources, we aim to align your investments with a greener, more sustainable future.

Social Responsibility and Governance:

We look beyond financial metrics, prioritizing companies that treat their employees fairly, engage meaningfully with communities, and uphold the highest standards of governance. These businesses embody values that reflect our commitment to ethical integrity.

Customized Ethical Portfolios:

For those who prioritize values-driven investing, we craft bespoke portfolios that harmonize strong financial performance with ethical considerations. Your investments should not only work for you but also reflect the principles you hold dear.

At Cornelian, we make it possible for your investments to achieve success while leaving a lasting, positive impact.

Compliance & Security

Regulatory Commitment

Cornelian Asset Managers Limited adheres strictly to the regulatory standards set forth by the Financial Conduct Authority (FCA) and other relevant bodies. Our robust compliance framework ensures that every aspect of our operation meets the highest ethical and legal standards.

Data Protection & Security

Protecting our clients' sensitive information is paramount. We employ state-of-the-art encryption and cybersecurity measures to safeguard data, ensuring your privacy and trust are maintained at all times.

Risk Management Protocols

Our risk management systems are designed to proactively identify, assess, and mitigate potential risks. These protocols enable us to maintain a resilient operation and provide clients with the confidence that their investments are managed with utmost care.

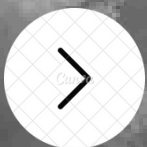
Transparency & Reporting

We maintain a high level of transparency by providing detailed reporting on investment performance, compliance measures, and risk assessments. This openness reinforces our commitment to client trust and regulatory excellence.



A one – liner that makes our **SOLUTION SHINE**

**At Cornelian Capital
Group, we craft wealth
strategies that stand
the test of time –
driven by insight,
defined by trust.**



Work with us !

At Cornelian Capital Group, we believe that every investment journey is unique.

We're confident that our tailored strategies can unlock a future of growth and stability for you. Our rich legacy in wealth management is built on deep market insight, rigorous research, and an unwavering commitment to understanding your individual financial goals. Whether you're looking to expand your portfolio or secure a comfortable future, our bespoke solutions are designed to align perfectly with your ambitions.

Your vision is our mission.

We invite you to engage in an open dialogue about our investment strategies, our state-of-the-art analytics, and the robust performance of our portfolios. Don't hesitate to ask questions or request detailed discussions—our team of dedicated professionals is here to ensure you feel confident and informed in every step of your investment journey. We believe that transparency and responsiveness are the cornerstones of a fruitful partnership.

Thank you for considering Cornelian Capital Group as your trusted partner in wealth management.

Together, let's redefine the landscape of investing, turning your financial aspirations into a legacy of enduring success. Reach out to us today, and let's embark on this journey toward prosperity together.

Thank You!



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